

Spire Capital Funds - Tax Allocation**For the Income Year Ended 30 June 2020**

For subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953

Distribution Component	Tax Allocation Cents Per Unit	
	Spire USA Multifamily Fund IV (AUD)	
	31-Dec-19	30-Jun-20
Australian Income	-	0.0114
Interest Income (Subject to WHT)	-	0.0114
Other Australian Taxable income	-	-
Net Foreign Sourced Income	-	1.2522
Foreign Sourced Income	-	1.3947
Less: Foreign Income Tax Offset	-	(0.1425)
Total Attribution	-	1.2636
AMIT Cost Base Increase	-	(0.9679)
Cash Distribution	-	0.2957

Notice - Fund payment information (for withholding MITs only)

Total fund payments (not relating to NCMI, ExNCMI, CBMI)	-	-
Total fund payments (NCMI)	-	-
Total fund payments (Excluded from NCMI)	-	-
Total fund payments (CBMI)	-	-
Total fund payments for all categories	-	-

This notice is provided for the purpose of Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 and should not be used for any other purpose. Unit holders should not rely on this information for the purposes of completing their Australian income tax return. The taxation components will be provided upon issue of the annual tax statement, or where applicable, an AMIT member annual (AMMA) statement for tax purposes after 30 June to assist you in determining your tax position.