

DISTRIBUTION COMPONENTS

YEAR ENDED 30 JUNE 2021
SPIRE USA ROC III FUND (AUD)
APIR CODE: ETL0460AU

Spire Capital Pty Ltd
 ACN 141 096 120
 AFSL 344365

Level 30, Suite 4
 Governor Macquarie Tower
 1 Farrer Place
 Sydney NSW 2000
 T +61 2 9047 8800
 F +61 2 9047 8811

www.spirecapital.com.au

The distribution components for the Australian income tax year ended 30 June 2021 have been calculated as follows:

The Fund is an Attributable Managed Investment Trust (AMIT), unit holders should refer to their Attribution Managed Investment Trust Member Annual (AMMA) statement for the purpose of completing their income tax returns and seek tax advice from their professional adviser on enquiries about their AMMA statement.

Income Type	Distribution CPU		
	31 December 2020	30 June 2021	Total FY21
Foreign Income	-	15.2723	15.2723
Foreign Income Tax Offsets (FITOs)	-	2.2673	2.2673
Attribution Amount	-	17.5395	17.5395
Add: Other non-attributable amounts	14.8108	1.1610	15.9718
Less: Foreign Income Tax Offsets	-	(2.2673)	(2.2673)
Cash Distribution	14.8108	16.4332	31.2441
AMIT cost base net amount - excess (cost base decrease)	14.8108	1.1610	15.9718

For further information, please contact:

Leakena Taing
 Head of Operations
 T +61 2 9047 8803
operations@spirecapital.com.au

For advisor / investor enquiries, please contact:

Matthew Cook
 Director / Fund Manager
 T +61 2 9047 8801
matthew.cook@spirecapital.com.au

Dale Holmes
 Director / Head of Investor Relations
 T +61 2 9047 8802
dale.holmes@spirecapital.com.au