

DISTRIBUTION COMPONENTS

YEAR ENDED 30 JUNE 2019

**SPIRE USA ROC SENIORS HOUSING AND MEDICAL
PROPERTIES FUND II**

APIR CODE: ETL1507AU

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The distribution components for the Ordinary Unit class for the Australian income tax year ended 30 June 2019 have been calculated as follows:

As the Fund has made a tax Attribution Managed Investment Trust (AMIT) election for the 30 June 2018 year and onwards, unit holders should refer to their AMMA statement for the purpose of completing their income tax returns and seek tax advice from their tax accountant on enquiries about their AMMA statement.

Income Type	Distribution CPU
Domestic Interest	0.0049
Foreign Income	7.7153
AMIT cost base net amount - shortfall (cost base increase)	(7.4104)
Total Cash	0.3098
Foreign Income Tax Offsets (FITOs)	0.1571
Total	0.4669

For further information, please contact:

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