

DISTRIBUTION COMPONENTS

YEAR ENDED 30 JUNE 2021

**SPIRE USA ROC SENIORS HOUSING AND MEDICAL
PROPERTIES FUND II**

APIR CODE: ETL1507AU

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The distribution components for the Australian income tax year ended 30 June 2021 have been calculated as follows:

The Fund is an Attributable Managed Investment Trust (AMIT), unit holders should refer to their Attribution Managed Investment Trust Member Annual (AMMA) statement for the purpose of completing their income tax returns and seek tax advice from their professional adviser on enquiries about their AMMA statement.

Income Type	Distribution CPU
Foreign Income	1.8132
Foreign Income Tax Offsets (FITOs)	0.4992
Attribution Amount	2.3124
Less: Foreign Income Tax Offsets	(0.4992)
Other non-attributable amounts	2.9021
Cash Distribution	4.7153
AMIT cost base net amount - excess (cost base decrease)	2.9021

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