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DISTRIBUTION COMPONENTS

YEAR ENDED 30 JUNE 2015

SPIRE USA ROC II FUND (AUD) (APIR Code: ETL0371AU).

ORDINARY UNIT CLASS

Based upon calculations undertaken by Deloitte as tax advisor and the Fund Administrator, the distribution components for the Ordinary Unit class for the Australian income tax year ended 30 June 2015 have been calculated as follows:

Income Type	Distribution Amount	Distribution CPU
Domestic Interest	\$5,519	0.0256
Australian other income (i.e. FX gains)	\$50,454	0.2334
Foreign Income	\$727,439	3.3723
Foreign Tax Credits (FITOs)	\$104,246	0.4833
Tax Deferred Income	\$711,598	3.2988
Total	\$1,599,256	7.4138

For further information, please contact:

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