

# DISTRIBUTION COMPONENTS

**YEAR ENDED 30 JUNE 2014**  
**SPIRE USA ROC II FUND (AUD)**

**APIR CODE: ETL0371AU**  
**ORDINARY UNIT CLASS**

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Based upon calculations undertaken by Deloitte as tax advisor and the Fund Administrator, the distribution components for the Ordinary Unit class for the Australian income tax year ended 30 June 2014 have been calculated as follows:

Tax components below are indicative only, unit holders should refer to their Tax statements for the purpose of completing their income tax returns.

<b>Income Type</b>	<b>Distribution CPU</b>
Domestic Interest	0.0706
Australian Other Income	0.1760
Foreign Income	1.1177
Tax Deferred	1.0902
<b>Total Cash</b>	<b>2.4545</b>
Foreign Tax Credits (FITOs)	0.3777
<b>Total</b>	<b>2.8322</b>

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For further information, please contact:

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